



Announcement Summary

Entity name

LARAMIDE RESOURCES LTD

Date of this announcement

Monday March 21, 2022

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LAMAB	COMMON SHARES	3,216,750	09/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LARAMIDE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

154146755

1.3 ASX issuer code

LAM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

LAMAX : CONVERTIBLE LOAN

TO (Existing Class)

ASX +Security code and description

LAMAB : COMMON SHARES

Please state the number of options that were exercised or other +convertible securities that were converted

3,216,750

The first date the options were exercised or other +convertible securities were converted

9/3/2022

The last date the options were exercised or other +convertible securities were converted

9/3/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

9/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Voluntary loan prepayment whereby the Lenders have elected to convert their pro rata share of US\$1,000,000 (C\$1,286,700) of the outstanding convertible debt at the exercise price of C\$0.40 per share resulting in the issuance of 3,216,750 common shares in the Company.



Issue details

Number of +securities
3,216,750

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LAM : CHESS DEPOSITARY INTERESTS 1:1	1,195,110

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAMAU : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,572,252
LAMAB : COMMON SHARES	199,803,547
LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,335,000
LAMAX : CONVERTIBLE LOAN	10,236,925