

Informazione Regolamentata n. 2195-104-2025

Data/Ora Inizio Diffusione 5 Novembre 2025 08:05:09

Euronext Star Milan

Societa': NEWPRINCES

Identificativo Informazione

Regolamentata

211527

Utenza - referente : NEWLATN04 - Mastrolia Benedetta

Tipologia : REGEM

Data/Ora Ricezione : 5 Novembre 2025 08:05:09

Data/Ora Inizio Diffusione : 5 Novembre 2025 08:05:09

Oggetto : Admission to trading on the LSE Princes Group

plc

Testo del comunicato

Vedi allegato



Headquarters Via J. F. Kennedy, 16 - 42124 Reggio Emilia

Telephone: 0522.7901 • Fax: 0522.790266

Share capital: €43,935,050.00 fully paid up • REA of RE no. 277595 • VAT no. and T.C.: 00183410653



Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code

PRESS RELEASE

Princes Group's Admission to Trading on the London Stock Exchange

Reggio Emilia, 5 November 2025 – Following the announcement on 31 October 2025 in connection with Princes Group plc's ("**Princes Group**") initial public offering of Princes Group's ordinary shares, NewPrinces S.p.A. ("**NewPrinces**" or the "**Company**") confirms that Princes Group's issued ordinary share capital consisting of 244,702,956 ordinary shares, has today been admitted to the equity shares (commercial companies) category of the official list of the FCA and to trading on the LSE's main market for listed securities under the ticker "PRN".

Following admission, the share capital of Princes Group will consist of 244,702,956 ordinary shares, each with one vote. Princes Group does not hold any ordinary shares in treasury. Therefore, the total voting rights figure of 244,702,956 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Princes Group under the FCA's Disclosure Guidance and Transparency Rules.

* * *

This press release is available on the Company's website at <u>www.newprinces.it</u> and on the authorised storage mechanism eMarket Storage at <u>www.emarketstorage.com.</u>

* * *

FOR MORE INFORMATION:

NewPrinces Group Benedetta Mastrolia

NewPrinces Investor Relations Director
Mob. +39 3319559164
investors@newlat.com

Barabino & Partners Alice Brambilla

Barabino & Partners
Tel. +39 0272023535
Mob. +39 3282668196
a.brambilla@barabino.it





































Headquarters Via J. F. Kennedy, 16 - 42124 Reggio Emilia

Telephone: 0522.7901 • Fax: 0522.790266

Share capital: €43,935,050.00 fully paid up • REA of RE no. 277595 • VAT no. and T.C.: 00183410653



Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code

Virginia Bertè

Barabino & Partners
Tel. +39 0272023535
Mob. +39 3429787585
v.berte@barabino.it

NewPrinces Group

NewPrinces Group is a leading multinational, multi-brand, multi-product and multi-channel player in the Italian and European food industry, with a portfolio of more than 30 historic and internationally recognised brands. The Group is a leader in several categories, including pasta and bakery products, dairy products, fish and canned food, edible oils, drinks, ready meals and specialty products such as infant nutrition and wellness foods.

With an established presence in 4 key markets and exports to more than 60 countries, NewPrinces Group serves more than 30,000 of Europe's leading retailers. In 2024, the Group generated revenues of \pounds 2.8 billion, thanks to a workforce of more than 8,000 employees and 32 plants spread across Italy, the UK, Germany, France, Poland and Mauritius.

NewPrinces, with its strong production and distribution network, is one of the leading players in the European food industry, with a clear focus on innovation and quality.

For more information, please visit: www.newprinces.it and www.princesgroup.com.





































Headquarters Via J. F. Kennedy, 16 - 42124 Reggio Emilia

Telephone: 0522.7901 • Fax: 0522.790266

Share capital: €43,935,050.00 fully paid up • REA of RE no. 277595 • VAT no. and T.C.: 00183410653



Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code

IMPORTANT NOTICES

The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed by any person for any purpose on the information contained in this announcement or its accuracy, fairness or completeness.

Neither this announcement, nor anything contained herein shall form the basis of, or be relied upon in connection with, any offer or commitment whatsoever in any jurisdiction. Investors should not subscribe for or purchase any shares referred to in this announcement except solely on the basis of the information contained the prospectus in its final form (the "**Prospectus**"), including the risk factors set out therein, available for inspection on the Princes Group's website at https://www.princesgroupinvestors.com/ipo, subject to certain access restrictions.

This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia), Australia, Canada or Japan. This announcement does not constitute or form part of any offer to sell or issue, or any invitation or solicitation of an offer to buy, securities to any person in any jurisdiction to whom or in which such offer or solicitation is unlawful, including the United States, Australia, Canada or Japan. The securities referred to herein have not been, and will not be, registered under the US Securities Act. The securities referred to herein may not be offered or sold in the United States, except to QIBs as defined in, and in reliance on, Rule 144A under the US Securities Act or pursuant to another exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. There will be no public offer of securities in the United States.

In the United Kingdom, this announcement is being distributed only to, and is directed only at, persons who: (A) (i) are "investment professionals" specified in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**") and/or (ii) fall within Article 49(2)(a) to (d) of the Order (and only where the conditions contained in those Articles have been, or will at the relevant time be, satisfied); and (B) are "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 as it forms part of retained EU law as defined in the European Union (Withdrawal) Act 2018; and (C) persons to whom it may otherwise lawfully be communicated (all such persons being "**Relevant Persons**").

In the European Economic Area (the "**EEA**"), this announcement is addressed only to and directed only at, persons in member states who are "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129 ("**Qualified Investors**").

This announcement must not be acted on or relied on (i) in the United Kingdom, by persons who are not Relevant Persons, and (ii) in any member state of the EEA, by persons who are not Qualified Investors. Any investment or investment activity to which this announcement relates is available only to (i) in the







































Headquarters Via J. F. Kennedy, 16 - 42124 Reggio Emilia

Telephone: 0522.7901 • Fax: 0522.790266

Share capital: €43,935,050.00 fully paid up • REA of RE no. 277595 • VAT no. and T.C.: 00183410653



Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seg. of the Italian Civil Code

United Kingdom, relevant persons, and (ii) in any member state of the EEA, Qualified Investors, and will be engaged in only with such persons.

This announcement may include statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "plans", "projects", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions.

Forward-looking statements may and often do differ materially from actual results. Any forward-looking statements reflect Princes Group's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to Princes Group's business, results of operations, financial position, liquidity, prospects, growth and strategies. Forwardlooking statements speak only as of the date they are made.

In light of these risks, uncertainties and assumptions, the events in the forward-looking statements may not occur or the Company's or the Princes Group's actual results, performance or achievements might be materially different from the expected results, performance or achievements expressed or implied by such forward-looking statements. The Company, each member of the Princes Group, and all of such persons' affiliates or their respective directors, officers, employees, agents or advisers expressly disclaim any obligation or undertaking to update, review or revise any such forward-looking statement or any other information contained in this announcement, whether as a result of new information, future developments or otherwise, except to the extent required by applicable law.

Nothing contained herein constitutes or should be construed as (i) investment, tax, accounting or legal advice; (ii) a representation that any investment or strategy is suitable or appropriate to your individual circumstances; or (iii) a personal recommendation to you.

For the avoidance of doubt, the contents of the Company's and the Princes Group's website, including the websites of the Company's and the Princes Group's business units, or any website directly or indirectly linked to the Company's and the Princes Group's websites, are not incorporated by reference into, and do not form part of, this announcement.





































Fine Comunicato n.2195-104-2025

Numero di Pagine: 6