T.M.T. RESOURCES INC.

(the "**Reporting Issuer**" or the "**Company**")

FORM NI 51-101F1
STATEMENT OF RESERVES DATA AND
OTHER OIL AND GAS INFORMATION
For fiscal year ended October 31, 2012

(This is the form referred to in item 1 of National Instrument 51-101 Standards of Disclosure for Oil and Gas Activities ("NI 51-101"). Terms for which a meaning is given in NI 51-101 have the same meaning in this Form 51-101F1.)

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PART 1 DATE OF STATEMENT

Item 1.1 Relevant Dates

The date of this report and statement is March 1, 2013. The Effective Date of information provided in this statement is as of the Company's fiscal year ended October 31, 2012. The date of preparation of the information provided herein is March 1, 2013.

PART 2 DISCLOSURE OF RESERVES DATA

Item 2.1 Reserves Data

The Company has no reserves and, as such, no related future net revenue from reserves.

PART 6 OTHER OIL AND GAS INFORMATION

Item 6.1 Oil and Gas Properties and Wells

The Company holds a 16.12% working interest in petroleum and natural gas interests in the Swan Hills area of Alberta, Canada. The property has been fully depleted and the Company receives insignificant revenue from the property. The interests include a 16% working interest and certain royalty interests.

Item 6.2 Properties with No Attributed Reserves

The Company had no properties without attributed reserves during the fiscal year ended October 31, 2012 or to the date of this report.

Item 6.3 Forward Contracts

The Company has not entered into any forward contracts.

Item 6.4 Abandonment and Reclamation Costs

The property in which the Company holds a 16.12% working interest is fully depleted and the Company does not expect to incur any costs associated with abandonment over the next three years.

Item 6.5 Tax Horizon

The Company was not required to pay income taxes during the year ended October 31, 2012. Given that the Company does not currently have reserves, based on existing losses, and anticipated general and administrative expenses, the Company does not expect to be taxable in the foreseeable future.

Item 6.6 Costs Incurred

The Company made no capital expenditures on oil and natural gas properties for the year ended October 31, 2012.

Item 6.7 Exploration and Development Activities

The Company did not engage in any exploration and development activities during the year ended October 31, 2012.

Item 6.8 Production Estimates

The Swan Hills property that the Company holds a 16.12% working interest in has been fully depleted and therefore the Company is unable to provide an estimate of any future production or net revenue from the property.

Item 6.9 Production History

The Swan Hills property that the Company holds a 16.12% working interest in was fully depleted prior to the year ended October 31, 2012. During the year ended October 31, 2012, the Company received insignificant revenue from the property and therefore has not provided production history for the period.