T.M.T. RESOURCES INC.

Condensed Interim Financial Statements
(Unaudited – Prepared by Management)
(Expressed in Canadian Dollars)

As at and for the three months ended
January 31, 2015 and 2014

T.M.T. RESOURCES INC.

(the "Company")

CONDENSED INTERIM FINANCIAL STATEMENTS
As at and for the three months ended January 31, 2015

NOTICE OF NO AUDITOR REVIEW OF INTERIM FINANCIAL STATEMENTS

The Management of the Company is responsible for the preparation of the accompanying unaudited condensed interim financial statements. The unaudited condensed interim financial statements have been prepared using accounting policies in compliance with International Financial Reporting Standards ("IFRS") for the preparation of condensed interim financial statements and are in accordance with IAS 34 – Interim Financial Reporting.

The Company's auditor has not performed a review of these condensed interim financial statements in accordance with the standards established by the Canadian Institute of Chartered Accountants for a review of interim financial statements by an entity's auditor.

T.M.T. Resources Inc.
Condensed Interim Statements of Financial Position
(Unaudited – Prepared by Management)
(Expressed in Canadian dollars)
As at

		January 31, 2015		October 31, 2014
Assets				
Current Assets				
Cash	**$**	**351,233**	$	388,900
Prepaid expenses		**10,500**		10,500
Receivables		**3,246**		17,405
Total Assets	**$**	**364,979**	$	416,805
Liabilities and Shareholders' Equity				
Current Liabilities				
Accounts payable and accrued liabilities	**$**	**15,000**	$	12,288
Shareholders' Equity				
Share capital (Note 5)		**5,513,927**		5,513,927
Share-based payment reserve (Note 5)		**166,956**		161,269
Deficit		**(5,330,904)**		(5,270,679)
		349,979		404,517
Total Liabilities and Shareholders' Equity	**$**	**364,979**	$	416,805

Nature and continuance of operations (Note 1)
Related party transactions (Note 4)

Approved on March 31, 2015 on Behalf of the Board:

"Scott Ackerman"
Scott Ackerman – Director

"Rick Cox"
Rick Cox– Director

The accompanying notes are an integral part of these condensed interim financial statements

T.M.T. Resources Inc.
Condensed Interim Statements of Loss and Comprehensive Loss
(Unaudited – Prepared by Management)
(Expressed in Canadian dollars)

		For the three months ended January 31, 2015		2014
Revenue	**$**	**6,420**	$	10,316
Direct Costs				
Operating costs		**2,115**		1,634
		4,305		8,682
Expenses				
Consulting fees		**4,000**		-
General and administrative costs		**3,684**		3,000
Interest and bank charges		**78**		61
Management fees		**27,000**		27,000
Professional fees		**16,274**		2,730
Regulatory and filing fees		**7,807**		3,858
Share-based payments (Note 5)		**5,687**		-
		64,530		36,649
Loss and comprehensive loss for the period	**$**	**(60,225)**	$	(27,967)
Weighted average number of shares outstanding		**54,237,847**		23,158,577
Basic and diluted loss per share	**$**	**0.00**	$	0.00

The accompanying notes are an integral part of these condensed interim financial statements

T.M.T. Resources Inc.
Condensed Interim Statements of Changes in Shareholders' Equity / (Deficiency)
(Unaudited – Prepared by Management)
(Expressed in Canadian dollars)

	Number of Common Shares	Share Capital Amount	Deficit	Share-based Payment reserve	Shareholders' Equity / (Deficiency)
Balance, October 31, 2013	23,158,577	$ 4,883,003	$ (5,015,194)	$ 130,200	$ (1,991)
Loss and comprehensive loss	-	-	(27,967)	-	(27,967)
Balance, January 31, 2014	23,158,577	$ 4,883,003	$ (5,043,161)	$ 130,200	$ (29,958)
Balance, October 31, 2014	54,237,847	$ 5,513,927	$ (5,270,679)	$ 161,269	$ 404,517
Loss and comprehensive loss	-	-	(60,225)	-	(60,225)
Stock based compensation	-	-	-	5,687	5,687
Balance, January 31, 2015	**54,237,847**	**$ 5,513,927**	**$ (5,330,904)**	**$ 166,956**	**$ 349,979**

The accompanying notes are an integral part of these condensed interim financial statements

T.M.T. Resources Inc.
Condensed Interim Statements of Cash Flows
(Unaudited – Prepared by Management)
(Expressed in Canadian dollars)

	For the three months ended January 31, 2015	2014
Cash provided by / (used for):		
Operating Activities:		
Loss and comprehensive loss for the period	**$ (60,225)**	$ (27,967)
Items not affecting cash:		
Share-based payments	**5,687**	-
Net change in non-cash working capital items:		
Receivables	**14,159**	(2,028)
Accounts payable and accrued liabilities	**2,712**	30,176
	(37,667)	181
Increase/(decrease) in cash for the period	**(37,667)**	181
Cash, beginning of the period	**388,900**	6,365
Cash, end of the period	**$ 351,233**	$ 6,546

The accompanying notes are an integral part of these condensed interim financial statements

1. NATURE AND CONTINUANCE OF OPERATIONS

T.M.T. Resources Inc. (the "Company" or "TMT") was incorporated in the Province of British Columbia on May 21, 1987. The Company's head office and registered and records office address is 1600 – 609 Granville Street, Vancouver, British Columbia, Canada V7Y 1C3.

The Company holds a 16% working interest and certain royalty interests in oil and natural gas interests in the Swan Hills area of Alberta. The property has been fully depleted and the Company receives insignificant revenue from the property. The Company is currently investigating new business opportunities.

The Company has undergone a financial restructuring and is currently seeking a new business opportunity with a focus on the resource sector. The Company has a history of losses, has a shareholders' deficiency and anticipates future losses in its efforts to identify a new business opportunity. The future success of the Company is dependent on the identification and successful negotiation/acquisition of a sustainable/viable business operation together with the ability to finance the necessary funding, at agreeable terms, to support a business acquisition. There can be no assurances that the Company will be able to secure a new business or will be able to obtain the financing required to support a new business acquisition. These material uncertainties may cast significant doubt on the Company's ability to continue as a going concern.

These financial statements have been prepared in accordance with International Financial Reporting Standards ("IFRS") with the assumption that the Company will be able to realize its assets and discharge its liabilities in the normal course of business rather than a process of forced liquidation. These financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should the Company be unable to continue in existence.

2. BASIC OF PREPARATION

The condensed interim financial statements of the Company have been prepared in accordance with IFRS as issued by the International Accounting Standard Board ("IASB") and in accordance with International Accounting Standards ("IAS") 34, Interim Financial Reporting. The condensed interim financial statements do not include all of the information required for the full annual financial statements and should be read in conjunction with the most recent audited October 31, 2014 annual financial statements of the Company which are available on www.sedar.com.

The financial statements of the Company are presented in Canadian dollars, which is the functional currency of the Company.

The Company's financial statements were authorized for issue by the Board of Directors on March 31, 2015.

(Expressed in Canadian dollars)

3. SIGNIFICANT ACCOUNTING POLICIES

These condensed interim financial statements of the Company have been prepared on the historical cost basis, except for financial instruments classified as financial instruments at fair value through profit and loss, which are stated at their fair value. In addition, the financial statements have been prepared using the accrual basis of accounting, except for the statements of cash flows.

The accounting policies applied in these condensed interim financial statements are the same as those applied in the Company's most recent audited October 31, 2014 financial statements of the Company which are available on www.sedar.com and reflect all of the adjustments necessary for fair presentation in accordance with IAS 34. This has been no material impact on these financial statements from changes in accounting standards during the period.

4. RELATED PARTY TRANSACTIONS

The Company defines key management personnel as directors and officers. The following table summarizes the Company's activities with key management personnel:

Type of Service	Nature of Relationship	For the three months ended January 31, 2015	2014
Management fees	To a company with a director and officers in common with the Company	**$ 27,000**	$ 27,000
Rent	To a company with a director and officers in common with the Company	**3,000**	3,000
		$ 30,000	$ 30,000

The following summarizes amounts due to/from key management personnel:

Nature	Relationship	January 31, 2015	October 31, 2014
Prepaid – Management fees and rent	To a company with a director and officers in common with the Company	**$ 10,500**	$ 10,500

5. SHARE CAPITAL AND RESERVES

a. Authorized Unlimited number of common shares without par value

b. Issued and outstanding

As at October 31, 2014 and January 31, 2015, the Company has 54,237,847 common shares issued and outstanding.

(Expressed in Canadian dollars)

5. SHARE CAPITAL AND RESERVES (continued)

c. Stock Options

A summary of the Company's stock option activity is as follow:

Grant Date	Number of options	Weighted Average Exercise Price
Balance, October 31, 2014 and January 31, 2015	**1,850,000**	**$ 0.11**

At January 31, 2015, a summary of stock options outstanding and exercisable are as follows:

Grant Date	Number of Options Outstanding	Number of Options Exercisable	Exercise Price	Expiry date	Remaining contractual life (years)
December 13, 2011	1,750,000	1,750,000	$0.10	December 13, 2016	1.87
June 23, 2014	100,000	75,000	$0.20	June 23, 2019	4.39
	1,850,000	**1,825,000**	**$0.10**		**2.01**

For the three months ended January 31, 2015 the Company recorded $5,687 in share-based payment reserve as a result of options vesting during the period.

d. Warrants

A summary of the Company's warrant activity is as follows:

	Number of warrants
Balance, October 31, 2014 and January 31, 2015	**10,000,000**

At January 31, 2015, a summary of warrants outstanding are as follows:

Grant Date	Number of Warrants Outstanding	Exercise Price	Expiry date	Remaining contractual life (years)
May 28, 2014	10,000,000	$0.05	May 29, 2015	0.16

6. FUTURE ACCOUNTING PRONOUNCEMENTS

A number of new IFRS standards, amendments to standards and interpretations are not yet effective for the three months ended January 31, 2015, and have not been applied in preparing these financial statements. None of these is expected to have an effect on the Company's financial statements. The Company has not early adopted these revised standards.

Proposed for annual periods beginning on or after January 1, 2018

i. Amended standard IFRS 7 Financial Instruments: Disclosures
Amended to require additional disclosures on transition from IAS 39 and IFRS 9

ii. New standard IFRA 9 Financial Instruments
Partial replacement of IAS 39 Financial Instruments: Recognition and Measurement