

MEDMEN ENTERPRISES INC.
AMENDED NOTICE OF CHANGE IN YEAR-END

This notice amends the notice of change of year-end filed on February 26, 2019 (the “**Initial Notice**”) to correct the filing deadline indicated in Section 7 for the Annual Financial Statements of the Issuer for the Fifty Two Week period ended June 29, 2019, from November 27, 2019, as indicated in the Initial Notice, to October 27, 2019.

Pursuant to Section 4.8(2) of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), **MEDMEN ENTERPRISES INC.** (the “**Issuer**”) hereby gives notice as follows:

1. *Notice of Change of Year-End*

Notice is hereby given that the Issuer has changed its financial year-end from June 30 to the last Saturday in June in each calendar year closest to June 30.

2. *Reason for Change*

The Issuer, through its subsidiaries, is a cannabis retailer with operations across the United States and flagship stores in Los Angeles, Las Vegas and New York.

The Issuer changed its financial year-end to better reflect its inventory accounting cycles and to align its financial year-end with an accounting methodology common in the retail sector.

3. *Old Financial Year-End*

The Issuer’s old financial year-end was June 30.

4. *New Financial Year-End*

The Issuer’s new financial year-end is the last Saturday in June in each calendar year closest to June 30. As a result, the Issuer’s financial year is usually 52 weeks in duration but does periodically include a 53rd week.

5. *Transition Year Filings*

The length and ending date of the periods, including the comparative periods, of the interim financial reports and annual financial statements required to be filed for the Issuer's transition year:

Periods	Length and Ending Date of the Periods	Comparative Periods
Interim	Thirteen Week period and the Twenty Six Week period ended December 29, 2018	Three and Six Months ended December 31, 2017
Interim	Thirteen Week period and the Thirty Nine Week period ended March 30, 2019	Three and Nine Months ended March 31, 2018
Annual	Fifty Two Week period ended June 29, 2019	Year ended June 30, 2018

6. *New Financial Year Filings*

The length and ending date of the periods, including the comparative periods, of the interim financial reports and annual financial statements required to be filed for the Issuer's new financial year:

Periods	Length and Ending Date of the Periods	Comparative Periods
Interim	Thirteen Week period ended September 28, 2019	Three Months ended September 30, 2018
Interim	Thirteen Week period and the Twenty Six Week period ended December 28, 2019	Thirteen Week period and the Twenty Six Week period ended December 29, 2018
Interim	Thirteen Week period and the Thirty Nine Week period ended March 28, 2020	Thirteen Week period and the Thirty Nine Week period ended March 30, 2019

Annual	Fifty Two Week period ended June 27, 2020	Fifty Two Week period ended June 29, 2019
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7. ***Filing Deadlines***

The filing deadlines prescribed under Sections 4.2 and 4.4 of NI 51-102 for the interim financial reports and annual financial statements for the Issuer's transition year:

Interim and Annual Financial Statements for the Issuer's Transition Year	Filing Deadlines
Thirteen Week period and the Twenty Six Week period ended December 29, 2018	February 27, 2019
Thirteen Week period and the Thirty Nine Week period ended March 30, 2019	May 29, 2019
Fifty Two Week period ended June 29, 2019	October 27, 2019

Dated: May 29, 2019

MEDMEN ENTERPRISES INC.

Per: "Michael Kramer"
Michael Kramer
Chief Financial Officer