

QUALIFICATION CERTIFICATE

TO: Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
Ontario Securities Commission
(collectively, the "**Jurisdictions**")

Dear Sirs:

Re: Bengal Energy Ltd. ("Bengal") - Preliminary Short Form Prospectus dated January 18, 2011 (the "Preliminary Prospectus")

This certificate is provided pursuant to Section 4.1(a)(ii) of National Instrument 44-101 - *Short Form Prospectus Distributions* ("**NI 44-101**").

Bengal is relying on Section 2.2 of NI 44-101 in order to be qualified to file a prospectus in the form of a short form prospectus and Bengal, hereby certifies, that: (i) Bengal satisfies all of the qualification criteria set forth in Section 2.2 of NI 44-101; and (ii) all of the material incorporated by reference in the Preliminary Prospectus and not previously filed is being filed with the Preliminary Prospectus.

DATED at Calgary, Alberta this 18th day of January, 2011.

BENGAL ENERGY LTD.

Per: (signed) "Bryan C. Goudie"

Bryan C. Goudie
Chief Financial Officer