



**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED**

AND

IN THE MATTER OF

Moydow Mines International Inc.

Receipt for (Final) prospectus dated **February 18th, 2000** relating to the securities of the above Issuer(s) is hereby issued pursuant to subsection 1 of section 61 of the Act.

DATED at Toronto this **21st day of February, 2000.**

Margo Paul

Margo Paul
Manager, Corporate Finance

TO: MacLeod Dixon
Barristers and Solicitors

Attention: Geoffrey G. Farr

Project #232939