



Investor Services

Computershare Trust Company of
Canada

Sixth Floor
530 – 8th Avenue S.W.
Calgary, Alberta
T2P 3S8
Telephone 403-267-6800
Facsimile 403-267-
6529

October 19, 2001

McCarthy Tetrault
Barristers & Solicitors
Suite 3300, 421 7th Avenue SW
Calgary, AB
T2P 4K9

Attention: Andrew Grasby

Dear Mr. Grasby

Re: Tonko Development Corp.

This letter will serve to confirm that on October 18, 2001 the following material has been sent by prepaid mail to each shareholder of record, October 9, 2001 of the above corporation. Residents of Quebec received both the English and French version of the material.

- Offering Circular, English and / or French
- Letter of Transmittal, English and / or French
- Security Envelope

In addition, copies of the above material were sent by overnight courier along with the Notice of Guaranteed Delivery on October 18, 2001 to any participants who requested material in accordance with National Policy Statement No. 41.

Please do not hesitate to contact me if you have any questions or require additional information.

Yours truly,

Computershare Trust Company of Canada

"Andrea Koenig"

Andrea Koenig
Stock Transfer
403-260-6441

cc: Lynne Kovacs
Tonko Development Corp.