



Community Services
and Attorney General

Office of the
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TRANSMITTED VIA SEDAR

28 October 1999

Michael J. Bennett
MCCARTHY TETRAULT

Re: PRIZE ENERGY INC.

Information satisfactory to the Registrar has now been received and final registration of the securities of the above-noted issuer pursuant to a Prospectus dated 28 October 1999 is hereby granted under the provisions of the Securities Act.

sgd "Mark L. Gallant"
Mark L. Gallant
Deputy Registrar of Securities

SEDAR Project # 207677