

**june  
29  
2026**

# **EXTRAORDINARY SHAREHOLDER'S MEETING**

# **NOTICE OF CALL**

This is an English translation of the original Italian document.  
The original version in Italian takes precedence.

## NOTICE OF CALL

Notice is hereby given that the Extraordinary Shareholders' Meeting of FinecoBank S.p.A. will be held, in a single call, at FinecoBank's registered office **in Milan, Piazza Durante, No. 11, entrance at Via Marco D'Aviano No. 5, on 29 June 2026 at 11:30 a.m.**, to discuss the following

### AGENDA

1. **Amendments to Articles 15, 17 and 22 of the Articles of Association aimed at introducing and regulating the new position of Co-General Manager. Related and consequent resolutions.**

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### Arrangements for the Shareholders' Meeting

In accordance with the provisions contained in Article 106 of Decree Law No. 18 of 17 March 2020, converted with amendments into Law No. 27 of 24 April 2020, as subsequently amended and supplemented, and subsequent extensions:

- i) You may attend and vote at the Shareholders' Meeting only through the Appointed Representative pursuant to Article 135-*undecies* of the Consolidated Law on Finance; moreover, you may give the Appointed Representative proxies and/or sub-proxies pursuant to Article 135-*novies* of the Consolidated Law on Finance in derogation from the aforementioned Article 135-*undecies*, in accordance with the following; Shareholders will not be able to attend the Shareholders' Meeting in person;
- ii) the members of the Governance and Supervisory boards, the Appointed Representative, the managers and employees of the Bank and of FinecoBank Group Companies, representatives of the Independent Auditor and other persons whose attendance at the Shareholders' Meeting is considered useful by the Chairman for transacting business and duly holding the Shareholders' Meeting, will be able to attend the Shareholders' Meeting, including through means of remote communication guaranteeing, among other things, the identity of the participants, without the necessity for the Chairman and the appointed Notary to be in the same place; on the other hand, holders of voting rights must vote through the Appointed Representative.

### Right to attend and vote at the Shareholders' Meeting

Shareholders shall obtain confirmation of their entitlement to attend the Meeting and the right to vote by sending the Company a communication, through the intermediary responsible for keeping their FinecoBank share accounts, based on the **record date** of **18 June 2026** (the seventh trading day prior to the date set for the Meeting in single call). Any credit or debit transactions completed on the accounts after that date will not be considered valid for the purpose of voting at the Meeting. Therefore, anyone acquiring shares only after that date will not be entitled to attend or vote at the Meeting.

There will be no correspondence or email voting.

### Attendance at the Shareholders' Meeting and Proxy Voting through the Appointed

## Representative

In accordance with the provisions contained in Article 106 of Decree Law No. 18 of 17 March 2020, as subsequently amended and supplemented, and subsequent extensions, attendance at the Shareholders' Meeting by those who are entitled to vote is permitted exclusively through the Appointed Representative.

Consequently, the Company has appointed Computershare S.p.A. – with offices in Turin, Via Nizza 262/73 – to represent the shareholders pursuant to Article 135-*undecies* of the Consolidated Law on Finance and of the aforementioned Decree Law (the “**Appointed Representative**”). Shareholders who wish to attend the Shareholders' Meeting must therefore give the Appointed Representative the proxy – with voting instructions – on all or some of the proposed resolutions on the items on the agenda using the specific proxy form, also in electronic form, prepared by said Appointed Representative in agreement with the Company, which will be available on the Company's website at [www.finecobank.com](http://www.finecobank.com) (“*Governance/Shareholders' Meeting*”) where there is a link to a procedure for electronically submitting the proxy itself.

The Proxy Form and voting instructions must be submitted, in accordance with the instructions contained on the Proxy Form and on the website of the Company, no later than the second trading day prior to the date set for the Shareholders' Meeting, i.e. **by 25 June 2026**. The proxy and the voting instructions may be revoked at any time, and may again be conferred, with the methods and by the deadlines specified above (i.e. 25 June 2026).

Instruments of proxy will be valid only for those proposals for which voting instructions have been submitted.

All shares for which instruments of proxy have been executed, including partial instruments, will count towards the quorum of the Shareholders' Meeting. Where no voting instructions have been submitted for any proposed resolution, these non-voting shares will not count towards determining a majority or the share capital percentage required to approve resolutions.

The Appointed Representative may also be given proxies or *sub*-proxies pursuant to Article 135-*novies* of the Consolidated Law on Finance, notwithstanding Article 135-*undecies*, paragraph 4, of the Consolidated Law on Finance, using only the same Proxy Form as above, in the manner and within the term indicated therein.

Proxies submitted in electronic format with e-signatures pursuant to applicable law may be sent to Computer share by email, to the following address: [finecobank@pecserviziitolitoli.it](mailto:finecobank@pecserviziitolitoli.it).

The Appointed Representative will be available to give clarification or information by phone on +390110923200 or by email at [sedeto@computershare.it](mailto:sedeto@computershare.it).

## Additions to the Agenda, new proposals for existing Agenda items and the right to raise questions prior to the Shareholders' Meeting

Shareholders individually or jointly representing more than 2.50% of share capital may exercise their right to add to the Agenda of the Shareholders' Meeting and/or to present new draft resolutions regarding items already on the Agenda, under the circumstances and in the manners set forth in Article 126-*bis* of the Consolidated Law on Finance, within ten days of this notice being published (i.e. by **7 June 2026**).

Shareholders may not suggest items on which the Meeting is required by law to pass resolutions at the proposal of the Directors, or in relation to a project or report of the Directors,

other than those indicated in Article 125-ter, paragraph 1, of the Consolidated Law on Finance.

Requests shall be submitted in writing, together with certification of the shareholding, addressed to the *Corporate Law & Board Secretary's Office*, at the Company's registered office in Milan or sent by registered post; requests may also be sent by certified email to [corporate.law@pec.fineco.it](mailto:corporate.law@pec.fineco.it). Shareholders making such requests or proposals must also send a report to the Board of Directors stating the grounds for their request or proposal by the same deadline and in the same manners as set out above.

The applicant's legitimacy will be verified through the communication made by the intermediary pursuant to Article 43 of the Regulations Governing Central Counterparties, Central Depositories and Centralised Management Activities (Bank of Italy and Consob Provision of 13 August 2018 on *Post-trading* as last amended on 10 October 2022 - the "Bank of Italy and Consob Provision of 13 August 2018 on *Post-trading*").

Details of amendments to the Agenda and of new proposals to existing items will be given in the same way as this Notice, in accordance with current regulations. The shareholders' requests, together with any comments by the Board of Directors, will be made available to the public in the same way as the other documents relating to the Meeting.

In connection with the fact that attendance at the Shareholders' Meeting is envisaged exclusively through the Appointed Representative, eligible shareholders who wish to make proposals for resolutions and votes on items on the agenda must submit them by **14 June 2026**. Requests shall be submitted in writing, pursuant to the Bank of Italy and Consob Provision of 13 August 2018 on *Post-trading*, together with certification of the shareholding, addressed to the *Corporate Law & Board Secretary's Office*, at the Company's registered office in Milan or sent by registered post; requests may also be sent by certified email to [corporate.law@pec.fineco.it](mailto:corporate.law@pec.fineco.it).

Each resolution proposal shall indicate the agenda item to which it relates and state the specific resolution proposal.

These proposals, where relevant, will be published by **16 June 2026** on the Company's *website* in order to enable those entitled to vote to do so in an informed manner, also taking into account such new proposals, and also allow the Appointed Representative to collect any voting instructions on the same.

The shareholders may raise questions on Agenda items prior to the Shareholders' Meeting, pursuant to Article 127-ter of the Consolidated Law on Finance, by sending them to the Company's Registered office in Milan by registered post (marked *for the attention of the Corporate Law & Board Secretary's Office*), or by certified email to [corporate.law@pec.fineco.it](mailto:corporate.law@pec.fineco.it). Questions that are received by the Company in the manner indicated above by **18 June 2026** (*record date*) and which are relevant to the items on the agenda, will be answered by **24 June 2026**, as provided for by the legislation. The applicant's legitimacy will be verified by the communication made by the intermediary pursuant to Article 43 of the Bank of Italy and Consob Provision of 13 August 2018 on *Post-trading*, or through the communication pursuant to Article 83-sexies of the Consolidated Law on Finance made by the intermediary for the purpose of attending the Shareholders' Meeting.

The Company will not reply to questions that were not submitted in accordance with the above terms.

## **Documents for the Shareholders' Meeting**

The full text of the proposal, the explanatory report and other documents relevant to the item on the Agenda will be available to the public at the Company's registered office and at the headquarters, on the FinecoBank website, on the website of the accredited storage system "eMarket STORAGE" ([www.emarketstorage.com](http://www.emarketstorage.com)) managed by Teleborsa and on the website of Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)), in accordance with laws and regulations.

Shareholders may obtain copies of the above documents.

### **Share capital and share with voting rights**

As at the date of publication of this notice, the fully paid-up share capital of FinecoBank S.p.A. is EUR 201,923,898.99, comprising 611,890,603 ordinary shares each with a par value of EUR 0.33. Each ordinary share gives the right to one vote except for the 71,382 treasury shares, equal to 0.012% of the share capital for which the voting rights have been suspended.

### **Website**

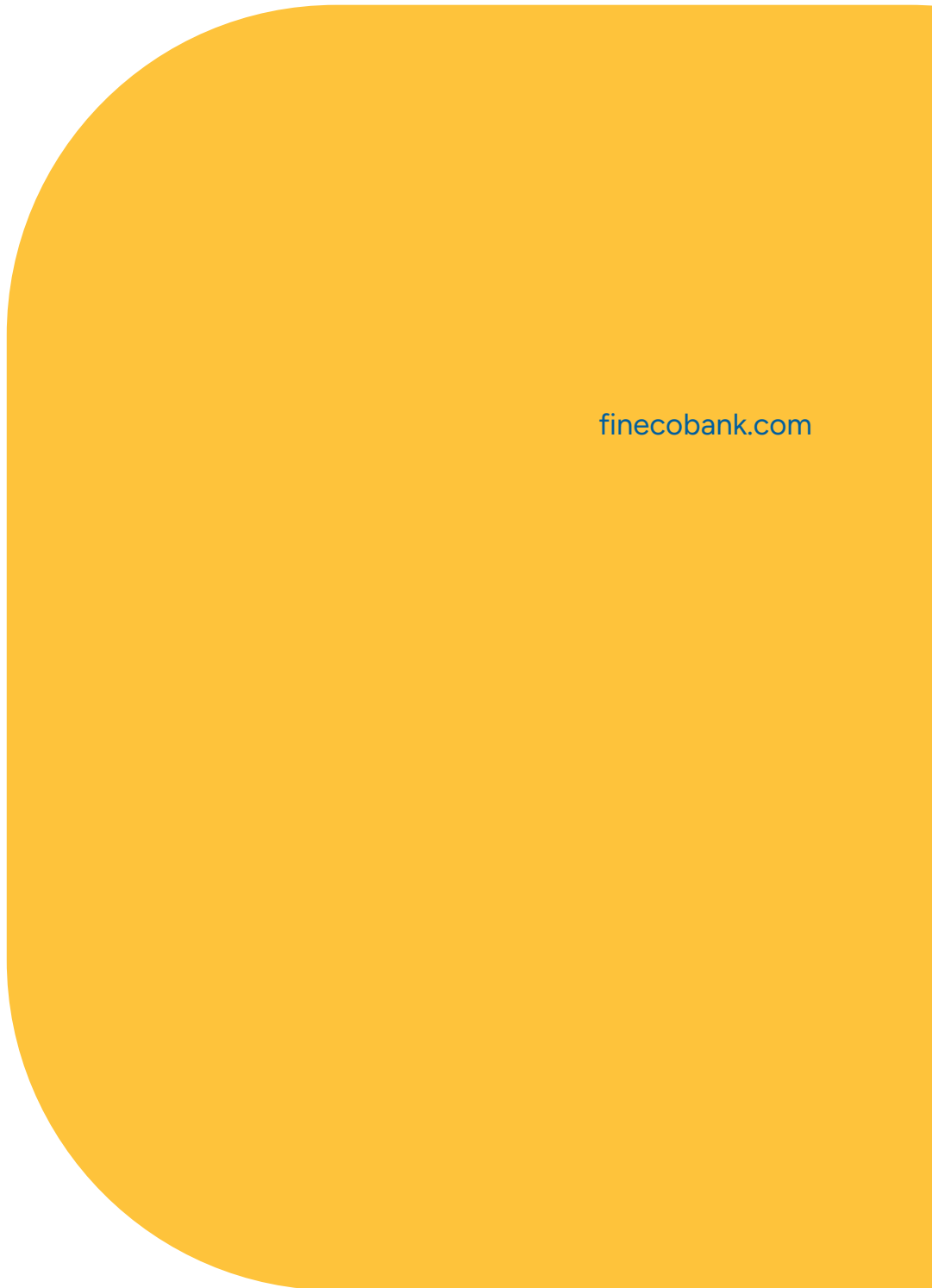
Any reference contained in this document to the company's website is to be understood as being made, also in accordance with the provisions of article 125-*quater* of the Consolidated Law on Finance, at the following address: [www.finecobank.com](http://www.finecobank.com).

An excerpt from this notice will be published in "*Il Sole 24 Ore*" and "*Milano Finanza*" on **29 May 2026**.

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Milan, 28 May 2026

THE CHAIRMAN OF THE BOARD OF DIRECTORS  
*Signed, Francesco Saita*



[finecobank.com](https://finecobank.com)