



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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OSC NOTICE TO PUBLIC

ISSUER:

Viventia Biotech Inc.
Principal Jurisdiction - Ontario

DATES:

Preliminary Long Form Prospectus dated April 13th, 2004;
Amended and Restated Preliminary Prospectus dated June 4th, 2004 and
Second Amended and Restated Preliminary Prospectus dated July 19th, 2004

Withdrawn on August 17th, 2004

PROJECT NUMBER:

630643