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**IN THE MATTER OF THE SECURITIES ACT  
R.S.N.S. 1989, CHAPTER 418, AS AMENDED**

**AND**

**IN THE MATTER OF**

**NCE Energy Trust**

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Receipt for (Final) Prospectus dated **November 16, 2000**, relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 66 of the Act.

**DATED** at Halifax, this 17<sup>th</sup> day of **November, 2000**.

*“Kevin Redden”*

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J. William Slattery, C.A.  
Deputy Director, Corporate Finance  
per Kevin Redden  
Staff Accountant