OGILVY
RENAULT

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Montréal, May 7, 2002

BY SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Commission des valeurs mobilières du Québec
The Manitoba Securities Commission
New Brunswick Office of the Administrator
Securities Commission of Newfoundland and Labrador
Nova Scotia Securities Commission
Ontario Securities Commission
Prince Edward Island Registrar of Securities
Saskatchewan Securities Commission

Dear Sirs,

RE : Dorel Industries Inc. (the "**Company**")
New Issue and Secondary Offering of 3,500,000 Class B Subordinate Voting Shares

Referring to the final short form prospectus (the "**Prospectus**") of the Company relating to the above-captioned offering and dated May 7, 2002, we hereby consent to the use of our firm name on the face page of the Prospectus and to the use of our firm name and the reference to our opinions under the headings "Eligibility for Investment" and "Legal Matters" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in National Instrument 44-101) in the information contained in the Prospectus:

(a) that is derived from our opinions referred to above, or

(b) that is within our knowledge as a result of the services we performed to render such opinions.

This letter is solely for the information of the securities commissions and regulators mentioned above and is not to be referred to in whole or in part in the Prospectus or in any other similar document and should not be relied on by any other person.

Yours truly,

(*signed*)

OGILVY RENAULT

EIS/jl