



March 30, 2016

Ontario Securities Commission
20 Queen Street West
Suite 1903
Toronto Ontario
M5H 3S8

Re: Form 13-502F1
SEDAR project number 02458097

Dear Sirs:

This is to advise you that Dorel Industries Inc. has today refiled Form 13-502F1 for the fiscal year ended December 30, 2015 in which it has indicated the "Highest Trading Marketplace", which was inadvertently omitted from Form 13-502F1 filed on March 23, 2016.

Yours very truly,

(Signed) *Manon Desrosiers*
Director of Finance
Dorel Industries Inc.

FORM 13-502F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Frank Rana, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(signed) Frank Rana (“Vice-President Finance and Assistant-Secretary”)

March 30, 2016

Name:

Date:

Title:

Reporting Issuer Name:

Dorel Industries Inc.

End date of previous financial year:

December 30, 2015

Type of Reporting Issuer:

☒ **Class 1 reporting issuer** ☐ **Class 3B reporting issuer**

Highest Trading Marketplace:

Toronto Stock Exchange

(refer to the definition of “highest trading marketplace” under OSC Rule 13-502 *Fees*)

Market value of listed or quoted equity securities:

(in Canadian Dollars - refer to section 7.1 of OSC Rule 13-502 *Fees*)

Equity Symbol

DII.A - Class A Multiple Voting Shares

1st Specified Trading Period (dd/mm/yy)

(refer to the definition of “specified trading period” under OSC Rule 13-502 *Fees*)

31/12/2014

to

31/03/2015

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 36.50 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

4,195,135 (ii)

Market value of class or series

(i) x (ii)

\$ 153,122,428 (A)

2nd Specified Trading Period (dd/mm/yy)

(refer to the definition of “specified trading period” under OSC Rule 13-502 *Fees*)

01/04/2015

to

30/06/2015

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 34.55 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

4,195,135 (iv)

Market value of class or series (iii) x (iv) \$ 144,941,914 (B)

3rd Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

01/07/2015 to 30/09/2015

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 31.75 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

4,195,135 (vi)

Market value of class or series

(v) x (vi) \$ 133,195,536 (C)

4th Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

01/10/2015 to 30/12/2015

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

31.49 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

4,195,135 (viii)

Market value of class or series

(vii) x (viii) \$ 132,104,801 (D)

Equity Symbol

DILB - Class B Subordinate Voting Shares

1st Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 *Fees*)

31/12/2014 to 31/03/2015

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 35.17 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

28,126,876 (ii)

Market value of class or series

(i) x (ii) \$ 989,222,229 (A)

2nd Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/04/2015

to

30/06/2015

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 33.41 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

28,126,876 (iv)

Market value of class or series

(iii) x (iv)

\$ 939,718,927 (B)**3rd Specified Trading Period** (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/07/2015

to

30/09/2015

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 31.47 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

28,126,876 (vi)

Market value of class or series

(v) x (vi)

\$ 885,152,788 (C)**4th Specified Trading Period** (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/10/2015

to

30/12/2015

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

30.96 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

28,138,126 (viii)

Market value of class or series

(vii) x (viii)

\$ 871,156,381 (D)**5th Specified Trading Period** (dd/mm/yy)

(if applicable, refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

N/A

to

N/A

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ N/A (ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

N/A (x)

Market value of class or series

(ix) x (x)

\$ N/A (E)

Average Market Value of Class or Series

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 140,841,170 (Class A) (1)

\$ 921,312,581 (Class B) (1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary pursuant to paragraph 2.8(1)(c) of OSC Rule 13-502 *Fees*, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of OSC Rule 13-502 *Fees*)

\$ 156,611,520 (2)

(Provide details of how value was determined)

The fair value of the 5.5% extendible convertible unsecured subordinated debentures (the “**Debentures**”) was calculated based on the closing price of the Debentures on the Toronto Stock Exchange on December 30, 2015 (US\$94.00) representing an aggregate amount of US\$112,800,000, which amount was converted into Canadian dollars using the noon exchange rate of the Bank of Canada on December 30, 2015 (US\$1.00 = CAD\$1.3884)

Capitalization for the previous financial year

(1) + (2)

\$ 1,218,765,271
(Class A, Class B and Debentures)

Participation Fee

(For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 *Fees*, select the participation fee)

\$ 59,350

(For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 *Fees*, select the participation fee)

Late Fee, if applicable

(As determined under section 2.7 of OSC Rule 13-502 *Fees*)

\$ N/A

Total Fee Payable

(Participation Fee plus Late Fee)

\$ 59,350