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DELIVERED BY SEDAR

Alberta Securities Commission

Re: Compton Petroleum corporation (the "Corporation")

Dear Sirs/Mesdames:

We refer to a prospectus supplement of the Corporation dated the date hereof (the "Prospectus Supplement") to a final short form base shelf prospectus dated September 24, 2009 referring to the qualification for distribution of securities of the Corporation.

We hereby consent to the reference to our firm name in the Prospectus Supplement under the heading, "Legal Matters."

This letter is solely for the information of the addressee set forth above in connection with the Prospectus Supplement and is not to be relied upon by any other party or for any other purpose.

Very truly yours,

Paul, Weiss, Rifkind, Wharton & Garrison LLP

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

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