

MATERIAL CHANGE REPORT

- TO: British Columbia Securities Commission
Alberta Securities Commission
- Item 1. Name and Address of Company – SEDEX MINING CORP., Suite 711 – 675 West Hastings Street, Vancouver, B.C., Canada V6B 1N2
- Item 2. Date of Material Change – November 16, 2005.
- Item 3. News Release – News Release issued November 16, 2005, at Vancouver, BC.
- Item 4. Summary of Material Change – Sedex Mining Corp. (the “Company”) is pleased to announce the acquisition of 7,400 acres of prospective kimberlite ground in the Chapleau area of Ontario.
- Item 5. Full Description of Material Change – Sedex Mining Corp. is pleased to announce the acquisition of 7,400 acres of prospective kimberlite ground in the Chapleau area of Ontario. Sedex Mining will pay for staking or leasing costs to earn a fifty (50%) percent working interest in the property. Recent staking has covered numerous zones with kimberlitic indicator minerals in sediments and till samples, and a series of circular airborne magnetic anomalies on strike with the discovery ground. The Company will further explore these anomalies and their magnetic pipe-like features.
- Exploration work in the area by joint venture partner, Golden Chalice Resources, has confirmed the presence of a kimberlite dyke. Historical data from government assessment files refer to a thin section analysis which indicates the discovery dyke is indeed kimberlitic. The Company has sent rock, till and lake sediment samples for further analysis to determine the presence of diamonds in the area, particularly in light of government assessment files which indicate a macro diamond was recovered from the discovery ground.
- This acquisition follows a six month in-house compilation programme by Golden Chalice followed by field work to explore for diamonds in Ontario. Compilation of geological, geochemical, geophysical, assessment file and other data held or prepared by the Ministry of Northern Development of Mines, Ontario Geological Survey, Natural Resources Canada and the Geological Survey of Canada led to the discovery.
- Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102 - Not applicable. This report is not being filed on a confidential basis.
- Item 7. Omitted Information - Not applicable.
- Item 8. Executive Officer – Mr. R.W. Hughes
President
Telephone: (604) 685-2222.

DATED at Vancouver, British Columbia, this 16th day of November, 2005.