

MATERIAL CHANGE REPORT

TO: British Columbia Securities Commission
Alberta Securities Commission

Item 1. **Name and Address of Company**
Sedex Mining Corp.
711 – 675 West Hastings Street
Vancouver, British Columbia V6B 1N2

Item 2. **Date of Material Change:**
February 15, 2008

Item 3. **News Release**
The press release was issued on February 15, 2008 in Vancouver, Canada.

Item 4. **Summary of Material Change**
The Company announced that it has arranged a private placement for up to 10,000,000 units. The financing will consist of non flow-through units priced at \$0.10 per unit.

Item 5 **Full Description of Material Change**
The Company announced that it has arranged a private placement for up to 10,000,000 units. The financing will consist of non flow-through units priced at \$0.10 per unit. Each of the units will consist of one non flow-through common share and one non flow-through non-transferable share purchase warrant entitling the holder to purchase one additional common share for a period of two years at a price of \$0.10 per share.

In accordance with Exchange policies, finders' fees may be paid on a portion of the funds raised. The private placement is subject to regulatory approval.

The proceeds of the private placement will be used for exploration work including diamond drilling, trenching, geochemical and geophysical surveys on its Ontario properties and for general working capital. Closing of the placement is subject to regulatory approval.

Item 6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**
Not applicable. This report is not being filed on a confidential basis.

Item 7. **Omitted Information**
Not applicable.

Item 8. **Executive Officer**
Richard Hughes, President
Telephone: (604) 685-2222

Item 9. **Date of Report**
Dated at Vancouver, British Columbia this 15th day of February, 2008.