MATERIAL CHANGE REPORT

To: British Columbia Securities Commission & Alberta Securities Commission
TSX Venture Exchange

Item 1. **Name and Address of Company** – **Sedex Mining Corp.**, Suite 711 – 675 West Hastings Street, Vancouver, B.C., Canada V6B 1N2

Item 2. **Date of Material Change** – March 11, 2009.

Item 3. **News Release** – News Release issued March 11, 2009, at Vancouver, BC.

Item 4. **Summary of Material Changes –**

Sedex Mining Corp. (TSX-V: SDN) is pleased to announce that it has arranged a private placement for up to 5,000,000 units.

Item 5. **Full Description of Material Change** –

Sedex Mining Corp. (TSX-V: SDN) is pleased to announce that it has arranged a private placement for up to 5,000,000 units. The financing will consist of flow-through and non flow-through units priced at $0.05 per unit. Each of the units will consist of one flow-through or one non flow-through common share and one non flow-through non-transferable share purchase warrant entitling the holder to purchase one additional common share for a period of two years at a price of $0.10 per share.

In accordance with Exchange policies, finders' fees may be paid on a portion of the funds raised. The private placement is subject to regulatory approval.

The proceeds of the private placement will be used for exploration on the Company's Ontario properties, for property payments and for general working capital.

Item 6. **Reliance on Section 7.1(2) or (3) of National Instrument 51-102** – Not applicable.

Item 7. **Omitted Information** – The undersigned is aware of no information of a material nature that has been omitted.

Item 8. **Executive Officer** – Mr. Richard Hughes, President of the Issuer, is knowledgeable about the material change and this report. He can be contacted at (604) 685-2222.

Item 9. **Date of Report** – Dated at Vancouver, British Columbia, this 11th day of March 2009.