Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Wildcat Silver Corp. ("**Wildcat**" or the "**Company**")
Suite 400 - 837 West Hastings Street Vancouver, British Columbia V6C 3N6

Item 2 Date of Material Change

July 5, 2011

Item 3 News Release

The news release was disseminated on July 5, 2011 by Marketwire.

Item 4 Summary of Material Change

Wildcat is pleased to announce that its common shares (the "Shares") have been conditionally approved for listing on the Toronto Stock Exchange ("TSX") under the symbol "WS". Listing of the Shares is subject to the Company fulfilling all of the requirements set forth by the TSX, including submission of all necessary documentation.

Item 5 Full Description of Material Change

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"We are pleased to have Wildcat advance to the TSX from the Venture Exchange," said Chris Jones, Wildcat's President and CEO. "This is an important milestone for the Company as it provides us with further opportunities to increase our exposure in the public markets. We look forward to continuing to achieve successes throughout the year."

About Wildcat
Wildcat is a Canadian mineral exploration company focused on development of Hermosa, its 80% owned silver project located in Santa Cruz County, Arizona. The project currently has an indicated mineral resource of 6.0 million tonnes averaging 187.8 grams per tonne silver for a total of 36 million ounces of silver in addition to an inferred mineral resource of 46.3 million tonnes averaging 58.6 grams per tonne silver for a total of 85 million ounces of silver. The Company has completed an updated preliminary economic assessment which contemplates an 18 year mine life with expected annual production in excess of 6 million ounces of silver for the first full five years of production.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

Item 7 Omitted Information

None

Item 8 Executive Officers

Christopher Jones, President or Paul Ireland, Chief Financial Officer (604) 687-1717

Item 9 Date of Report

July 5, 2011