

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. Name and address of the Company

Plexmar Resources Inc. (« Plexmar »)
2505, boul. Laurier
Bureau 240
Québec (Québec) J9P 1C1

2. Date of material change

July 25, 2011.

3. News release

The press release was issued on July 25, 2011 via Marketwire.

4. Summary of material change

Plexmar announces that it has completed today a private offering for a gross amount of \$ 417,000.

5. Full description of material change

Plexmar announces that it has completed a private offering for a gross amount of \$417,000. A total of 5,212,500 units (the "Units") at a price of \$0.08 per Unit will be issued. Each Unit is comprised of one Plexmar common share and one common share purchase warrant. Each whole common share purchase warrant entitles its holder to subscribe to one additional common share for a period of 18 months at a price of \$0.12 per share. Plexmar intends to use the proceeds of this private offering for the implementation of its exploration programs and for its working capital.

For the purposes of the closing of its private offering, Plexmar has granted to some intermediaries a total cash compensation of \$31,360 and a total of 417,000 broker warrants entitling the holders to subscribe to one additional common share for a period of 18 months at a price of \$0.12 per share.

Securities issued as part of this offering are subject to a four-month hold period under applicable securities legislation.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

N/A

7. Omitted Information

None

8. Executive Officer

Guy Bédard, President
Tel: (418) 658-6776

9. Date of Report

July 25, 2011

Plexmar Resources inc.

by: (s) Guy Bédard
Guy Bédard, President