



**British Columbia
Securities Commission**

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**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

**IN THE MATTER OF
*CANICO RESOURCE CORP.***

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, and Newfoundland and Labrador** have been issued for a **prospectus** of the above issuer dated September 20, 2002.

DATED at Vancouver, British Columbia on September 20, 2002.

Paul Plater

Paul Plater
Senior Securities Analyst
Corporate Finance Branch

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