



**BMTC GROUP INC.
NOTICE OF ANNUAL
MEETING OF SHAREHOLDERS**

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NOTICE IS HEREBY GIVEN THAT the annual meeting of shareholders of BMTC Group Inc. (the “Corporation”) will be held on June 9th, 2022, at 3:00 p.m. (Montreal time), at the offices au FASKEN at 800 Victoria Square, 35th, floor, Montreal, Qc.

1. To receive the Management’s Report, the Consolidated Financial Statements of the Corporation and the Auditors’ Report for the fiscal year ended January 31st, 2022;
2. To elect the directors;
3. To appoint the auditors and authorize the directors to fix their remuneration;
4. To transact such other business as may properly come before the meeting or any adjournment thereof.

The Management Information Circular of the Corporation and a Form of Proxy for the meeting accompany this notice.

BY ORDER OF THE BOARD OF DIRECTORS

(s) Michèle Des Groseillers

Michèle Des Groseillers
Secretary

Montreal, Québec, April 25th, 2022

Holders of shares may exercise their rights by attending the meeting or by completing a Form of Proxy. Since it is desirable that as many shares as possible be represented and voted at the meeting, shareholders who are unable to attend the meeting in person are urged to complete and return the enclosed Form of Proxy in the self-addressed envelope provided for that purpose as soon as possible.

