



**Securities  
Commission**

2nd Floor,  
Joseph Howe Building  
1690 Hollis Street  
P.O. Box 458  
Halifax, Nova Scotia  
B3J 2P8

*Bus:* 902-424-7077  
*Fax:* 902-424-6342  
*e-mail:* [gouthrdm@gov.ns.ca](mailto:gouthrdm@gov.ns.ca)  
*Website:* [www.gov.ns.ca/nssc](http://www.gov.ns.ca/nssc)

**IN THE MATTER OF THE SECURITIES ACT  
R.S.N.S. 1989, CHAPTER 418, AS AMENDED**

**AND**

**IN THE MATTER OF**

**Cool Brands International Inc.**

---

Receipt for a Preliminary Short Form Prospectus dated **March 31, 2002** relating to the securities of the above Issuer is hereby issued pursuant to section 60 of the Act.

**DATED** at Halifax, this 3<sup>rd</sup> day of April, 2002.

*"Donna M. Gouthro"*

---

J. William Slattery, C.A.  
Deputy Director, Corporate Finance  
per Donna M. Gouthro, Corporate  
Finance Officer (Analyst)

**NOTE:** The issuance of this receipt is not construed as meaning that the adequacy of the Preliminary Short Form Prospectus and supporting material has been established. These are being reviewed by the Commission staff and initial comments will be furnished to you by letter as soon as practicable.

Project #433274