



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 1900
20 Queen Street West
Toronto ON M5H 3S8

CP 55, Bureau 1900
20 rue Queen ouest
Toronto ON M5H 3S8

IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS

AND

IN THE MATTER OF

CoolBrands International Inc.

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador** have been issued for a **Short Form Prospectus** of the above Issuer dated **April 11th, 2002**.

DATED at Toronto this **11th** day of **April, 2002**.

Margo Paul

Margo Paul
Manager, Corporate Finance

SEDAR Project #**433274**