

**National Instrument 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS**

**Notice Declaring Intention to be Qualified Under
National Instrument 44-101
Short Form Prospectus Distributions
("NI 44-101")**

June 12, 2007

To: Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
Nova Scotia Securities Commission
Registrar of Securities, Prince Edward Island
New Brunswick Securities Commission
Securities Commission of Newfoundland & Labrador

Steeplejack Industrial Group Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

STEEPLEJACK INDUSTRIAL GROUP INC.

Per: (signed) Douglas O. Goss
DOUGLAS O. GOSS, Q.C.
Director