

**NOTICE OF WITHDRAWAL
FROM DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENTS 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")**

TO : ALBERTA SECURITIES COMMISSION
AND TO : BRITISH COLUMBIA SECURITIES COMMISSION
AND TO : ONTARIO SECURITIES COMMISSION
AND TO : AUTORITE DES MARCHÉS FINANCIERS
AND TO : TSX VENTURE EXCHANGE

On November 26, 2010, Golden Hope Mines Ltd (the "Issuer") filed its Notice Declaring its Intention to be Qualified under NI 44-101 to file a short form prospectus under NI 44-101 (the "Notice") on SEDAR at www.sedar.com.

Effective as of the date hereof, the Issuer hereby withdraws the Notice.

Dated at Montreal, Quebec, this 29th day of April 2014.

GOLDEN HOPE MINES LTD

Per: "Frank Candido"
FRANK CANDIDO
PRESIDENT AND CEO