

DELTA RESOURCES LIMITED

CHANGE OF AUDITOR NOTICE

TO: ONTARIO SECURITIES COMMISSION
AUTORITÉ DES MARCHÉS FINANCIERS
ALBERTA SECURITIES COMMISSION
BRITISH COLUMBIA SECURITIES COMMISSION

AND TO: KPMG LLP, CHARTERED PROFESSIONAL ACCOUNTANTS
MNP LLP, CHARTERED PROFESSIONAL ACCOUNTANTS

Delta Resources Limited (the “**Company**”) gives the following notice in accordance with section 4.11 of *National Instrument 51-102 Continuous Disclosure Obligations* (“**NI 51-102**”):

The date of termination of, MNP LLP, Chartered Professional Accountants, as auditor of the Company is June 29, 2020.

MNP LLP, Chartered Professional Accountants, has not been proposed for reappointment as the auditor of the Company.

The termination of MNP LLP, Chartered Professional Accountants, as auditor of the Company and the nomination of KPMG LLP, Chartered Professional Accountants, as auditor of the Company have been considered and recommended by the Audit Committee of the Board of Directors and approved by the Board of Directors of the Company.

The auditor’s report of MNP LLP, Chartered Professional Accountants, on the Company’s financial statements for the fiscal years ended December 31, 2019 and December 31, 2018, respectively, did not express a modified opinion.

There are no reportable events as such term is defined in NI 51-102.

Dated June 30, 2020

DELTA RESOURCES LIMITED

per: (s) André C. Tessier
André C. Tessier
Chief Executive Officer