



Industry Canada Industrie Canada

Canada Business
Corporations Act

Loi canadienne sur les
sociétés par actions

ELECTRONIC TRANSACTION
REPORT

ARTICLES OF AMENDMENT
(SECTIONS 27 OR 177)

RAPPORT DE LA TRANSACTION
ÉLECTRONIQUE

CLAUSES MODIFICATRICES
(ARTICLES 27 OU 177)

Processing Type - Mode de traitement: E-Commerce/Commerce-É

1.	Name of Corporation - Dénomination de la société A. & E. CAPITAL FUNDING INC.	2.	Corporation No. - N° de la société 007363-6
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3. The articles of the above-named corporation are amended as follows:
Les statuts de la société mentionnée ci-dessus sont modifiés de la façon suivante:

CREATION OF NEW CLASS OF SHARES

The Articles of A. & E. Capital Funding Inc be amended by

i) a Special Resolution of the Shareholders of A. & E. Capital Funding Inc. to create a new class of shares to be designated as common shares, in an unlimited number with the following rights:

a) to receive such dividends on a share-for-share basis as may be declared by the board of directors of A. & E. Capital Funding Inc.;

b) in the event of liquidation, dissolution or winding up of A. & E. Capital Funding Inc., to receive equally share-for-share, all the assets of A. & E. Capital Funding Inc. remaining after payment of A. & E. Capital Funding Inc.'s liabilities;

c) to receive notice of, attend and vote at any meeting of shareholders of A. & E. Capital Funding Inc., except meetings where only the holders of another class or series of shares are entitled to vote separately as a class or series.

CHANGE OF MULTIPLE VOTING SHARES AND SINGLE VOTING SHARES INTO COMMON SHARES

The Articles of A. & E. Capital Funding Inc. be amended by a Special Resolution of the shareholders to

i) change the issued and outstanding Multiple Voting Shares and Single Voting Shares of A. & E. Capital Funding Inc. into Common Shares on the basis of one Common Share for each twenty Multiple Voting Shares and one Common Share for each twenty Single Voting Shares;

ii) cancel all the authorized and unissued Multiple Voting Shares and Single Voting Shares of A. & E. Capital Funding Inc.

NAME CHANGE

The Articles of A. & E. Capital Funding Inc. be amended to change the name of the Corporation from "A. & E. Capital Funding Inc." to E & E Capital Funding Inc.

Date	Name - Nom	Signature	Capacity of - en qualité
2005-07-22	CHRIS CARMICHAEL		AUTHORIZED OFFICER

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