



## **Notice under section 708A(5)(e) of the Corporations Act 2001**

**Melbourne, Australia — March 5<sup>th</sup>, 2026**

This notice is given by Kincora Copper Limited (ARBN 645 457 763) (“**Company**”) under section 708A(5)(e) of the Corporations Act 2001 (“**Corporations Act**”) as modified by ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180.

The Company has issued 3,809,524 CHESS Depository Interests (CDIs) (representing a beneficial interest in 3,809,524 fully paid common shares in the Company (‘Shares’) with an issue price of A\$1.05 per Shares for the Placement as announced to ASX on 27 February 2026.

The Company advises that:

- (i) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (ii) this notice is being given under section 708A(5)(e) of the Act;
- (ii) as at the date of this notice, the Company has complied with:
  - (A) section 601CK of the Corporations Act as they apply to the Company;  
and
  - (B) sections 674 and 674A of the Corporations Act;
- (iii) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

### **ABOUT KINCORA**

Kincora Copper Limited (“KCC”: ASX & TSXV) is an emerging Australia-focused copper-gold explorer with a hybrid project generator strategy. The Company is now successfully proving up the prospectivity of its extensive project portfolio, which includes multiple district-scale landholdings and scalable drill ready targets. These assets are located in Australia’s Macquarie Arc and Mongolia’s Southern Gobi, two of the globe’s leading porphyry belts, and the historical Condobolin mining field within the Cobar superbasin in NSW.

To learn more, please visit: [www.kincoracopper.com](http://www.kincoracopper.com).

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**This announcement has been authorised for release by the Board of Kincora Copper Limited (ARBN 645 457 763)**

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**Forward-Looking Statements**

Certain information regarding Kincora contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Such forward-looking statements or information include but are not limited to statements or information with respect to: the use of proceeds; the occurrence of the Acceleration; and the occurrence of an Acceleration Event, amongst other potential items. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Readers are cautioned not to place undue reliance on forward-looking information and statements.

Forward-looking information involves numerous risks and uncertainties, and actual results might differ materially from results suggested in any forward-looking information. These risks and uncertainties include, among other items: market volatility; the state of the financial markets for the Company's securities; fluctuations in commodity prices and investor sentiment; changes in the Company's business plans; and operating environments. Although Kincora believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Kincora cautions that actual performance will be affected by a number of factors, most of which are beyond its control, and that future events and results may vary substantially from what Kincora currently foresees. Factors that could cause actual results to differ materially from those in forward-looking statements include: market prices; exploitation and exploration results; participation in the Offering; shareholder and regulatory approval of the Consolidation; regulatory approval of the Offering; continued availability of capital and financing and general economic; market or business conditions; and, investor sentiment. Accordingly, readers should not place undue reliance on forward-looking information and statements. Readers are cautioned that reliance on such information and statements may not be appropriate for other purposes.

The forward-looking statements are expressly qualified in their entirety by this cautionary statement. The information contained herein is stated as of the current date and is subject to change after that date. Kincora does not assume the obligation to revise or update these forward-looking statements, except as may be required under applicable securities laws.

**Neither the Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Exchange) or the ASX accepts responsibility for the adequacy or accuracy of this release.**