NOTICE OF THE ANNUAL GENERAL MEETING
OF SHAREHOLDERS TO BE HELD ON DECEMBER 11, 2023

TO: The Shareholders of Marvel Discovery Corp.

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of the Shareholders of Marvel Discovery Corp. ("**Marvel**") will be held in Vancouver, British Columbia, at Suite 1100 - 1111 Melville Street, Vancouver, BC V6E 3V6, on Monday, the 11th day of December, 2023, at 11:00 a.m., for the following purposes:

1. To receive and consider the financial statements of Marvel for the fiscal year ended August 31, 2022, together with the report of the auditor thereon;

2. To determine the number of directors to be elected to the board;

3. To elect directors for the ensuing year or until their successors have been duly elected or appointed;

4. To appoint auditors for the ensuing year and to authorize the directors to fix the remuneration of the auditors;

5. To consider, and if deemed advisable, to approve, with or without variation, the adoption of a new security-based compensation plan, as more particularly described in the accompanying management proxy circular;

6. To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice of Meeting is an Information Circular and a Form of Proxy.

If you are a registered shareholder of Marvel and, otherwise, unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Marvel's transfer agent, Endeavor Trust Corporation, Suite 702 - 777 Hornby Street, Vancouver, BC, V6Z 1S4 at least 48 hours at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of Marvel and received this Notice of Meeting and accompanying materials through a stockbroker, securities dealer, bank, trust company, trustee or nominee of any of the foregoing that holds your securities on your behalf (each, an "Intermediary"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 6th day of November, 2023.

BY ORDER OF THE BOARD OF DIRECTORS

"Karim Rayani"
Karim Rayani
President and Chief Executive Officer