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NEWS RELEASE

MARV: TSX-V
O4T: FRA
MARVF: OTCQB

Marvel Announces Non-Brokered Private Placement

February 19, 2025, Vancouver, B.C. – Marvel Discovery Corp. (TSX-V: MARV) (FRA: O4T) (OTCQB: MARVF) (the “Company announces a non-brokered private placement (the “Offering”) to raise gross proceeds of up to \$100,000 by issuing up to 6,666,667 units at \$0.015 per unit.

Each Unit will consist of one common share and one share purchase warrant (a “Warrant”). Each Warrant will entitle the holder thereof to purchase one common share (a “Warrant Share”) at a price of \$0.05 per Warrant Share for a period of three (3) years from the issuance date.

The gross proceeds from the Offering will be used for working capital purposes.

This news release supersedes the Company’s new release of February 10, 2025.

Finders’ fees may be paid in accordance with the policies of the TSX Venture Exchange. All securities issued in connection with the Offering will be subject to a statutory hold period expiring four months and one day after the issuance date. The Offering is subject to final acceptance of the TSX Venture Exchange

ON BEHALF OF THE BOARD

Marvel Discovery Corp.
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Disclaimer for Forward-Looking Information:

Certain statements in this release are forward-looking statements which reflect the expectations of management. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations, or intentions regarding the future. Actual future results may differ materially. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. There is no assurance any of the conditions for closing will be met. Forward-looking statements reflect the beliefs, opinions, and projections on the date the statements are made and are based upon a number of assumptions and estimates that, while considered reasonable by the respective parties, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Readers should not place undue reliance on the forward-looking statements and information contained in this news

release concerning these times. Except as required by law, the Company does not assume any obligation to update the forward-looking statements of beliefs, opinions, projections, or other factors, should they change, except as required by law.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.