

TITANIUM CORPORATION INC.

NOTICE OF CHANGE IN YEAR-END

January 24, 2018

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorité des marchés financiers

Dear Sirs:

Re: Titanium Corporation Inc. (the "Corporation") – Notice Pursuant to Section 4.8 of National Instrument 51-102 – Continuous Disclosure Obligations ("NI 51-102")

We write pursuant to Section 4.8 of NI 51-102 to advise of the Corporation's intent to change its year-end from August 31 to December 31. Capitalized terms used herein and not defined herein have the meanings ascribed to such terms in NI 51-102.

In response to the specific items referred to in Section 4.8 of NI 51-102, we advise as follows:

1. Change in Financial Year-End

The Corporation has determined to change the year-end of the Corporation from August 31 to December 31.

2. Reasons for the Change

To align the Corporation's financial reporting and enable it to streamline its annual budgeting and operations with the calendar year which is consistent with other peer companies.

3. Relevant Dates for Financial Reporting Purposes

Old Financial Year End – August 31.

New Financial Year End – December 31.

4. The length and ending dates of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the Corporation's Transition Year and its New Financial Year:

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
4 months ended December 31, 2017	12 months ended August 31, 2017	12 months ended December 31, 2018	4 months ended December 31, 2017 and 12 months ended August 31, 2017	3 months ended November 30, 2017	3 months ended November 30, 2016	3 months ended March 31, 2018 6 months ended June 30, 2018 9 months ended September 30, 2018	3 months ended February 28, 2017 6 months ended May 31, 2017 9 months ended August 31, 2017

5. Filing Deadlines, prescribed under Sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Corporation's Transition Year.

Annual financial statements for the 4 month transition year ended December 31, 2017: April 30, 2018.