

February 19, 2010

Nova Scotia Securities Commission	Securities Commission of Newfoundland and Labrador
Alberta Securities Commission	Saskatchewan Financial Services Commission, Securities Division
The Manitoba Securities Commission	New Brunswick Securities Commission
Ontario Securities Commission	British Columbia Securities Commission
Prince Edward Island Securities Office	Autorité des marchés financiers
Registrar of Securities, Northwest Territories	Registrar of Securities, Yukon
Registrar of Securities, Nunavut	

Dear Sirs:

RE: MDS INC. (the “Company”)

The following were sent by prepaid mail to all registered shareholders of the Company on February 19, 2010:

- ☒ Offering Circular
- ☒ Letter of Transmittal
- ☒ Notice of Guaranteed Delivery

The following were sent by prepaid mail to all participants in the Company's employee share ownership plan (ESOP), deferred profit sharing plan (DPSP) and group retirement savings plan (GRSP) on February 19, 2010:

- ☒ Offering Circular
- ☒ ESOP Special Transaction Form
- ☒ DPSP Special Transaction Form
- ☒ GRSP Special Transaction Form

The above disclosure document(s) are filed with you as agent for the Company in compliance with the regulations.

Yours very truly,

Anna Fan
Associate Manager, Trust Central Services

pk/CM_MDSOffer