

CONSENT

To: The securities regulatory authorities of British Columbia, Alberta and Ontario

We have prepared the report dated June 25, 2008 entitled "A Review And Resource Estimate of the Maureen Uranium – Molybdenum Deposit, North Queensland, Australia Held By Mega Uranium Ltd." (the "Report").

We consent to the public filing of the Report with the securities regulatory authorities listed above and to extracts from and a summary of the Report contained in the press release dated July 7, 2008 (the "Press Release") of Mega Uranium Ltd.

We have read the Press Release and it fairly and accurately represents the information contained in the Report that supports the disclosure contained in the Press Release.

Dated at Brisbane, Australia, this 16th day of July, 2008.

MINING ASSOCIATES PTY LTD.



By: _____
Andrew J. Vigar



By: _____
David G. Jones