

**CONSENT OF EXPERT
FILED ON SEDAR**

Dated: October 19, 2009

To: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador
Yukon Territory Registrar of Securities
Nunavut Legal Registrar of Securities
Northwest Territories Registrar of Securities

**RE: Mega Uranium Ltd. (the "Company")
Final Short Form Prospectus dated October 19, 2009 (the "Prospectus")**

Pursuant to Section 10.1 of National Instrument 41-101 and Section 4.2(a)(vii) of National Instrument 44-101, this letter is being filed as the consent of the undersigned to being named in the Prospectus, to the use of the report entitled "*Lake Maitland – NI 43-101 Technical Report*" dated September 8, 2009 (the "Report") in connection with the filing of the Prospectus, to the incorporation by reference of the Report into the Prospectus and to the inclusion of any summary of the Report in the Prospectus or in documents incorporated by reference therein.

I hereby confirm that I have read the Prospectus, including any summary of the Report contained in the Prospectus or in documents incorporated by reference therein, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Report or that is within my knowledge as a result of the services performed by me in connection with the Report.

This letter is provided pursuant to the requirements of applicable Canadian securities legislation and is solely for the information of the addressees and is not to be referred to, in whole or in part, in the Prospectus and is not to be relied upon for any other purpose.

Yours truly,



Matthew Wheeler