



200 University Ave., Suite 300
Toronto, Ontario M5H 4H1
T 416.361.0930 F 416.361.0470

VIA ELECTRONIC TRANSMISSION

February 18, 2015

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: MEGA URANIUM LTD

We are pleased to confirm that copies of the following proxy-related materials were mailed on February 17, 2015 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Notice-and-Access Notice - Registered Shareholders
- 2 Voting Instruction Form with Notice-and-Access Notice - NOBOs
- 3 Notice of Meeting and Management Information Circular - To the NOBOs Requesting Full Packages
- 4 Financial Statements - To the NOBOs Requesting Full Packages
- 5 Proxy Return Envelope

Yours truly,
TMX Equity Transfer Services

"Lori Winchester"
Senior Relationship Manager
Lori.Winchester@tmx.com