



VIA ELECTRONIC TRANSMISSION

January 16, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: MEGA URANIUM LTD
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual Meeting of Security Holders for the subject issuer:

1	ISIN:	CA58516W1041
	CUSIP:	58516W104
2	Date Fixed for the Meeting:	March 30, 2017
3	Record Date for Notice:	February 10, 2017
4	Record Date for Voting:	February 10, 2017
5	Beneficial Ownership Determination Date:	February 10, 2017
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

" *Lori Winchester* "
Senior Relationship Manager
Lori.Winchester@tmx.com

200 University Ave., Suite 300, Toronto, Ontario, M5H 4H1

www.tsxtrust.com