

VIA ELECTRONIC TRANSMISSION

January 14, 2019

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: MEGA URANIUM LTD
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA58516W1041 CA58516W4011
	CUSIP:	58516W104 58516W401
2	Date Fixed for the Meeting:	March 27, 2019
3	Record Date for Notice:	February 8, 2019
4	Record Date for Voting:	February 8, 2019
5	Beneficial Ownership Determination Date:	February 8, 2019
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON RESTRICTED
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

" Lori Winchester "

Senior Relationship Manager
Lori.Winchester@tmx.com
301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1

www.tsxtrust.com