

**NOTICE DECLARING INTENTION
TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")**

June 4, 2008

To: Autorité des marchés financiers (as Principal Regulator)

And to: Ontario Securities Commission
 British Columbia Securities Commission
 Alberta Securities Commission

Unigold Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

UNIGOLD INC.

(s) Daniel Danis

Daniel Danis
President and
Chief Executive Officer