

WITHDRAW OF NOTICE DECLARING INTENTION TO BE QUALIFIED
UNDER NATIONAL INSTRUMENT 44-101 – SHORT FORM PROSPECTUS
DISTRIBUTION (“NI 44-101”)

February 15, 2012

To: British Columbia Securities Commission
 Alberta Securities Commission
 Ontario Securities Commission
 Autorité des marchés financiers

Unigold Inc. hereby withdraws its notice dated June 4, 2008 to be qualified to file a short form prospectus under NI 44-101.

Unigold Inc.

Per: “*John Green*”

John Green
Secretary