

UNIGOLD INC.

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

UNIGOLD INC., 44 Victoria Street, Suite 504, Toronto, Ontario, M5C 1Y2

Item 2. Date of Material Change

April 19, 2012

Item 3. News Release

The Press Release was sent on April 19, 2012 via Marketwire, Toronto, Ontario.

Item 4. Summary of Material Change

For further information, attached hereto is a copy of the Press Release.

Item 5. Full Description of Material Change

For further information, attached hereto is a copy of the Press Release.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Confidentiality is not requested.

Item 7. Omitted Information

No information has been omitted in respect of the material change.

Item 8. Executive Officer

John Green, Chief Financial Officer [416] 866-8157

Item 9. Date of Report

April 20, 2012.



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PRESS RELEASE

PR No. 2012-07

Unigold Inc. Successfully Renews Exploration Licence on its Flagship Neita Property

TORONTO, Ontario, April 19, 2012 - Unigold Inc. (“Unigold” or the “Company”) (TSXV:UGD) is pleased to announce the Dominican Republic government has renewed the exploration licence on Unigold’s wholly owned Neita property giving the company exclusive exploration rights until 2015, at which point the Company has the option to renew for a further two one-year extensions, through to 2017.

The Neita Property covers 22, 616 hectares and is host to several highly prospective gold and copper mineralized zones.

About Unigold Inc. – Discovering Gold in the Caribbean

Unigold is a growth-oriented junior natural resource company, focused primarily on exploring and developing its gold assets in the Dominican Republic – a country which is highly prospective for gold mineralization.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release

Figure 1: Unigold Inc. Properties Location Map, Dominican Republic

