Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs

Westfort Energy Ltd. (the "Corporation")

We refer to the prospectus dated May 8, 1998 relating to the qualification for distribution of 6,490,000 Common Shares and 6,490,000 Common Share Purchase Warrants issuable upon exercise of Special Warrants of the Corporation.

We consent to the use in the above mentioned prospectus of our report dated May 16, 1997 except for note 13 which is as of April 10, 1998 to the directors of the Corporation on the following financial statements:

> Consolidated balance sheets as at December 31, 1996 and 1995;
>
> Consolidated statements of operations and deficit and changes in financial position for each of the years in the three year period ended December 31, 1996 and for the period from March 18, 1993 to December 31, 1993.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated financial statements upon which we have reported or that is within our knowledge as a result of our audit of such consolidated financial statements.

This letter is provided to the securities regulatory authorities to which it is addressed pursuant to the requirements of their securities legislation and not for any other purpose.

Yours very truly

(Signed) KPMG

Chartered Accountants

Calgary, Canada
May 8,1998

:bk 5Consent47596