



**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

**IN THE MATTER OF
*COALCORP MINING INC.***

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia, Alberta, Manitoba and Ontario** have been issued for a **short form prospectus** of the above issuer dated February 1, 2006.

DATED at Vancouver, British Columbia on February 1, 2006.

Darcy Krohman

Darcy Krohman
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SEDAR Project No.: 880548