



Ontario  
Securities  
Commission

Commission des  
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de l'Ontario

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IN THE MATTER OF NATIONAL POLICY 43-201  
MUTUAL RELIANCE REVIEW SYSTEM FOR  
PROSPECTUSES AND ANNUAL INFORMATION FORMS

AND

IN THE MATTER OF

**Coalcorp Mining Inc.**

**DECISION DOCUMENT**

This preliminary mutual reliance review system decision document evidences that preliminary receipts of the regulators in each of **British Columbia, Alberta, Manitoba and Ontario** have been issued for a **Preliminary Short Form Prospectus** of the above Issuer dated **June 23rd, 2006**.

DATED at Toronto this 26th day of June, 2006.

Margo Paul

Margo Paul  
Director, Corporate Finance

**Note:**

The issuance of this decision document is not to be construed as meaning that the adequacy of the preliminary materials has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

SEDAR Project # **958189**