CLEARHOUSE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

October 4, 2021

To: TSX Venture Exchange

Dear: Sirs/Mesdames:

Re: Melior Resources Inc.

We refer to the filing statement of Melior Resources Inc dated September 30, 2021.

We consent to being named and to the use, through inclusion in the above-mentioned filing statement, of our audit and review reports to the shareholders of Melior Resources Inc, on the following financial statements:

- Audited financial statements of Melior Resources Inc. as at June 30, 2020, which comprise the statements of financial position as at June 30, 2020, and the statements of comprehensive loss, statements changes in equity and statements of cash flows for the year ended, and the related notes comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the filing statement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the filing statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

Clearhouse LLP

Chartered Professional Accountants
Licensed Public Accountants

2560 MATHESON BLVD E., SUITE 527, MISSISSAUGA, ON L4W 4Y9 | (647) 969-7382 | INFO@CLEARHOUSE.CA | CLEARHOUSE.CA