

CMC METALS LTD.

Suite 605 – 369 Terminal Avenue

Vancouver, B.C. V6A 4C4

Phone (604) 605-0166 / Fax (604) 692-0117

Email: cmcmetals@shaw.ca / Website: www.cmcmetals.ca

NEWS RELEASE

TSX-V: CMB
PK: CMCXF
Frankfurt: ZM5.F

January 22, 2015

12,500,000 Unit Private Placement @ \$0.04 per Unit

Vancouver, B.C.: CMC Metals Ltd. (the “Company”) wishes to announce that it has agreed to issue up to 12,500,000 Units at \$0.04 per unit, each unit consisting of one common share and one transferable share purchase warrant. One warrant will be exercisable for one additional common share at \$0.05 per share for a two year period. The proceeds derived from the total 12,500,000 Unit placement will be used towards our current payables of approximately \$300,000, our ongoing administrative costs of approximately \$100,000, and our ongoing costs associate with the further development of the Company’s Bishop Mill and Radcliff Property projects held in the US, and the Silver Hart Property held in Canada, of approximately \$100,000. A finder’s fees may payable in relation to this private placement. This transaction is subject to TSX Venture Exchange approval.

This news release was prepared on behalf of the Board of Directors, which accepts full responsibility for its contents.

On behalf of the Board:

“Jack Bal”

Jack Bal, CEO

CMC METALS LTD.

For further information on the Company, please contact Mr. Jack Bal, CEO, Telephone: 604-306-5285 jackbalyvr@gmail.com.

Information in this news release may contain forward looking information. Statements containing forward looking information express, as at the date of this news release, the Company's plans, estimates, forecasts, projections, expectations, or beliefs as to future events or results and are believed to be reasonable based on information currently available to the Company.

There can be no assurance that forward-looking statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. Readers should not place undue reliance on forward-looking information.

The forward-looking information contained in this news release is as of the date hereof and CMC Metals does not undertake any obligation to update publicly or to revise any of the included forward looking statements contained herein, except as required by applicable law. The forward-looking statements contained herein are expressly qualified by this cautionary statement.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any state in the United States in which such offer, solicitation or sale would be unlawful. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release