

UNITED CARINA RESOURCES CORP.

#921 - 470 Granville Street, Vancouver, B.C., Canada, V6C 1V5

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February 28, 2000

Via SEDAR

British Columbia Securities Commission
200 - 865 Hornby Street
Vancouver, B. C.
V6Z 2H4

Attention: Continuous Disclosure Filings

Dear Sirs:

Re: **United Carina Resources Corp. (the "Company")**
Form 27 "Material Change Report"

We enclose herewith the Company's Material Change Report with respect to a material change which was disclosed in the Company's joint news release dated February 14, 2000.

We trust that you will find this to be in order.

Yours truly.

UNITED CARINA RESOURCES CORP.

"T. A. Parker"

T. A. (Drew) Parker
Secretary-Treasurer

TAP:bs

Attachment.

cc: Canadian Venture Exchange (**For Information Only**); via SEDAR
Alberta Securities Commission, Disclosure Section (**For Information Only**); via SEDAR
Saskatchewan Securities Commission, Continuous Disclosure (**For Information Only**); via SEDAR
Scott Bissett (Attention David R. Bissett)