



May 12, 2021

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Microbix Biosystems (the “Filer”)
SEDAR Project No. 3211711
Final Short Form Prospectus dated May 12, 2021 (the “Prospectus”)
under National Instrument 44-101 (“NI 44-101”), Multilateral
Instrument 11-102 (“MI 11-202”) and National Policy 11-202 (“NP 11-
202”)**

In connection with the final Short Form Prospectus of Microbix Biosystems Inc. dated May 12, 2021 (the “**Prospectus**”), we consent to the reference to our name on page iii and under the headings “Legal Matters” and “Interest of Experts” and consent to the use of our firm’s name and reference to our opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”