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File No: 1951689/0001

VIA SEDAR

October 15, 1998

Commission des valeurs mobilières du Québec,
17th Floor, Stock Exchange Tower,
Victoria Square,
Montreal, Quebec,
H4Z 1G3

Dear Sirs / Mesdames:

Re: Strategic Value Corporation

Please be advised that the press release relating to the attached material change report was filed yesterday, October 14, 1998, under Project #127753, at which time the filing fee of \$100 was also submitted as payment no. 77472.

Yours very truly,

FASKEN CAMPBELL GODFREY

“Siobhan Delamere”

Siobhan Delamere
Securities Law Clerk