Informazione Regolamentata n. 1565-43-2024	Data/Ora Inizio Diffusione 19 Dicembre 2024 09:25:29	Euronext Star Milan

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Oggetto	:	Completato con successo il collocamento mediante ABB della quota del 4,57% di DOMS

Testo del comunicato

Vedi allegato

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COMUNICATO STAMPA

Completato con successo il collocamento mediante *accelerated bookbuilding* promosso da F.I.L.A. S.p.A. con riferimento alla società quotata indiana DOMS

I proventi ammontano a circa INR 798,54 crore (corrispondenti a circa €90,94 milioni) derivanti dalla vendita di 2.773.407 azioni di DOMS, ad un prezzo pari a INR 2.879,29 per azione

Pero, 19 Dicembre 2024 – Facendo seguito al comunicato stampa pubblicato in data 18 Dicembre 2024, F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**” o l’“**Azionista Venditore**”) annuncia di aver completato con successo il collocamento mediante *accelerated bookbuilding* (“**Collocamento**”) di azioni ordinarie della società indiana DOMS Industries Limited (“**DOMS**” o la “**Società**”) quotata presso i mercati BSE Limited (“**BSE**”) e National Stock Exchange of India Limited (“**NSE**”).

L’Azionista Venditore annuncia il collocamento di n. 2.773.407 azioni della Società, pari a circa il 4,57% del capitale sociale della Società alla data del presente comunicato, ad un prezzo pari a INR 2.879,29 per azione, corrispondenti a circa €32,79* per azione (rispetto ad un valore unitario di carico iscritto nel bilancio consolidato di F.I.L.A. al 31 dicembre 2023 pari a circa €8,64 per azione**, corrispondenti a INR 790 per azione).

I proventi lordi del Collocamento ammontano a circa INR 798,54 crore (corrispondenti a circa €90,94 milioni*). Il *settlement* del Collocamento avverrà il 20 Dicembre 2024.

I proventi dell’Offerta saranno principalmente destinati all’ottimizzazione della struttura del capitale, alla riduzione dell’indebitamento nonchè al soddisfacimento delle priorità degli azionisti e al perseguimento degli obiettivi strategici di F.I.L.A.

Il Collocamento incrementerà il flottante della Società, aiutando a migliorare la liquidità delle sue azioni e attraendo nuovi investitori nel capitale sociale.

A seguito del completamento del Collocamento, F.I.L.A ridurrà la propria partecipazione al 26,01% del capitale sociale della Società. Nonostante tale riduzione, la Società continuerà a rappresentare un investimento strategico a lungo termine e un partner industriale chiave per F.I.L.A., che intende quindi mantenere stabile la propria partecipazione nella Società. Al completamento del Collocamento, F.I.L.A. rimarrà il maggiore azionista singolo della Società, mantenendo il proprio status di “azionista rilevante” secondo l’attuale struttura di governance.

BNP PARIBAS e J.P. Morgan hanno agito in qualità di *Joint Bookrunner* in relazione al Collocamento.

In relazione al Collocamento, l’Azionista Venditore ha concordato un periodo di lock-up di 90 giorni per le azioni della Società che deterrà successivamente al Collocamento.

**a un tasso di cambio di INR 87,8092/EUR.*

*** il valore di carico della partecipazione di DOMS è stato determinato sulla base del prezzo unitario di collocamento delle azioni di DOMS Industries Limited in data 20 dicembre 2023 (790 INR corrispondenti a 8,64 Euro convertiti al tasso di cambio di 91,43).*

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***F.I.L.A. (Fabbrica Italiana Lapis ed Affini)**, nata a Firenze nel 1920 e gestita dal 1956 dalla famiglia Candela, è una Società italiana e una delle realtà industriali e commerciali più solide, dinamiche, innovative e in crescita sul mercato. Dal Novembre 2015, F.I.L.A. è quotata alla Borsa di Milano, mercato EXM – Euronext STAR. L'azienda, con un fatturato di 779,2 mln di euro al 31 Dicembre 2023, ha registrato negli ultimi vent'anni una crescita significativa e ha perseguito una serie di acquisizioni strategiche, fra cui l'italiana Adica Pongo, le statunitensi Dixon Ticonderoga Company ed il Gruppo Pacon, la tedesca LYRA, la messicana Lapiceria Mexicana, l'inglese Daler-Rowney Lukas e la francese Canson fondata dalla famiglia Montgolfier nel 1557. F.I.L.A. è l'icona della creatività italiana nel mondo con i suoi prodotti per colorare, disegnare, modellare, scrivere e dipingere grazie a marchi come Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore ed Arches. Fin dalle sue origini, F.I.L.A. ha scelto di sviluppare la propria crescita sulla base dell'innovazione continua, sia di tecnologie sia di prodotti, col fine di dare alle persone la possibilità di esprimere le proprie idee e il proprio talento con strumenti qualitativamente eccellenti. Inoltre, F.I.L.A. e le aziende del Gruppo collaborano con le Istituzioni sostenendo progetti educativi e culturali per valorizzare la creatività e la capacità espressiva degli individui e per rendere la cultura un'opportunità accessibile a tutti. Ad oggi, F.I.L.A. è attiva con 23 stabilimenti produttivi nel mondo e impiega oltre 3.400 persone.*

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